

Derbyshire Golf

KNOWING YOUR CLUB







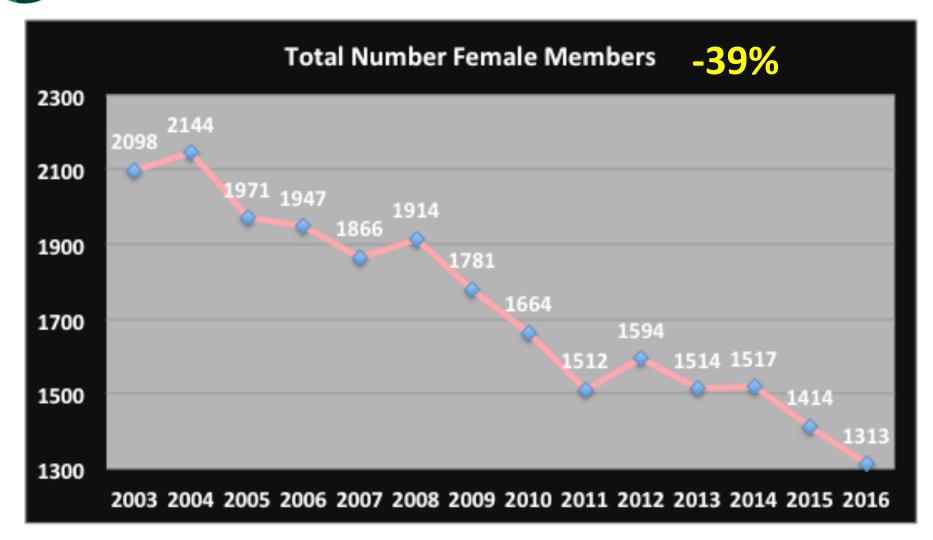
Derbyshire Golf

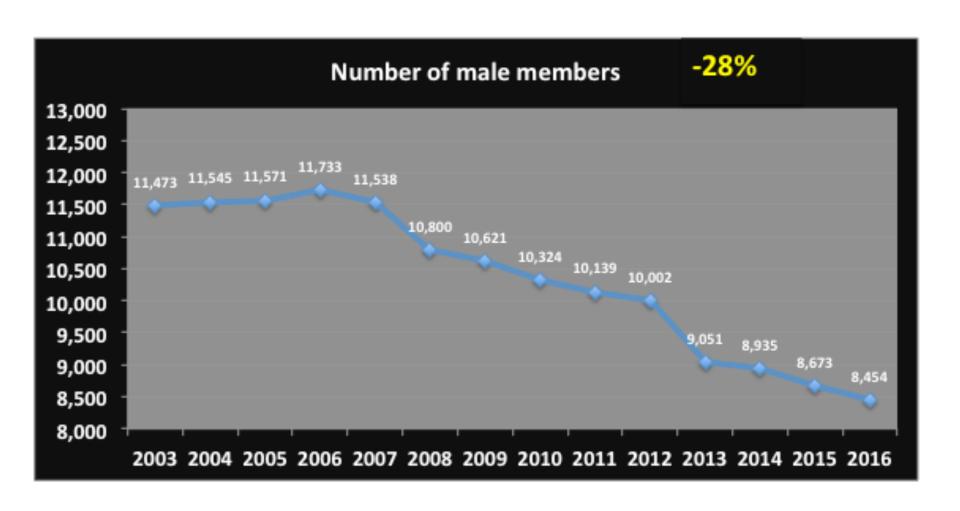
INTRODUCTION

- CLUB GOVERNANCE GARETH SHAW ENGLAND GOLF
- STAFF & VOLUNTEER TRAINING GARETH SHAW
 ENGLAND GOLF
- UNDERSTANDING YOUR CUSTOMERS MATT GREEN
- MARKETING YOUR CLUB GARETH SHAW
- HEALTH & SAFETY and EMPLOYMENT LAW -CITATION GROUP



GOLF CLUB MEMBERSHIP







| | 2015 | 2016 | INC/DEC | % |
|--------|------|------|---------|------|
| MEN | 8605 | 8454 | -151 | -2% |
| LADIES | 1335 | 1215 | -120 | -9% |
| BOYS | 511 | 438 | -73 | -14% |
| GIRLS | 75 | 80 | +5 | +6% |

DERBYSHIRE

Clubs with membership vacancies 90%

Last 14 years membership has decreased28%

 Last 5 years Junior membership has decreased 50%

 Active number membership vacancies reported per club 131



| AVG No VACANCIES PER CLUB | NATIONAL | DERBYSHIRE |
|---------------------------|----------|------------|
| MALE | 64 | 58 |
| IVIALE | 04 | 36 |
| FEMALE | 50 | 30 |
| BOYS | 35 | 23 |
| GIRLS | 37 | 20 |
| TOTAL PER CLUB | 186 | 131 |
| TOTAL | 334800 | 4061 |



| | NATIONAL | DERBYSHIRE | | |
|--------------|-------------|------------|-----|------------|
| AVG No Membe | rs NATIONAL | DERBYSHIRE | % | |
| 0-15 | 21 | 25 | 5% | 7 |
| 16-19 | 15 | 17 | 3% | 11% |
| 20-25 | 16 | 13 | 3% | |
| 26-29 | 13 | 11 | 2% | |
| 30-34 | 19 | 14 | 3% | 12% |
| 35-44 | 41 | 35 | 7% | |
| 45-54 | 85 | 80 | 16% | |
| 55-64 | 109 | 130 | 26% | 77% |
| 65+ | 148 | 173 | 35% | |

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MARKET RESEARCH SPORT ENGLAND MARKET SEGMENTATION

| HIGH PEAK | Already Play | Want to Play | | Already Play | Want to Play | |
|--------------------|--------------|--------------|-----|--------------|--------------|-----|
| | 20km radius | 20km radius | | 10km radius | 10km radius | |
| Buxton High Peak | 7513 | 3172 | 42% | 1377 | 591 | 43% |
| Cavendish | 8415 | 3545 | 42% | 1323 | 570 | 43% |
| Chapel en le Frith | 15483 | 6799 | 44% | 1900 | 816 | 43% |
| Glossop | 24146 | 10719 | 44% | 2401 | 1058 | 44% |
| New Mills | 32559 | 14496 | 45% | 7594 | 3253 | 43% |
| Lafarge | 11411 | 4928 | 43% | 551 | 232 | 42% |

| DALES NORTH, NE | Already Play | Want to Play | | Already Play | Want to Play | |
|-----------------------|--------------|--------------|-----|--------------|--------------|-----|
| DERBYS & CHESTERFIELD | 20km radius | 20km radius | | 10km radius | 10km radius | |
| Bakewell | 11272 | 4807 | 43% | 835 | 340 | 41% |
| Chatsworth | 14697 | 6371 | 43% | 1413 | 583 | 41% |
| Chesterfield | 23236 | 10241 | 44% | 4588 | 2012 | 44% |
| Grassmoor | 23394 | 10304 | 44% | 4738 | 2090 | 44% |
| Matlock | 13741 | 5974 | 43% | 2519 | 1070 | 42% |
| Shirland | 20468 | 9016 | 44% | 4814 | 2130 | 44% |
| Stanedge | 19908 | 8721 | 44% | 4114 | 1793 | 44% |
| Tapton Park | 25984 | 11479 | 44% | 5705 | 2504 | 44% |

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MARKET RESEARCH SPORT ENGLAND MARKET SEGMENTATION

| DALES SOUTH | Already Play | Want to Play | | Already Play | Want to Play |
|--------------------------|--------------|--------------|-----|--------------|--------------|
| DERBY CITY & SOUTH DERBY | 20km radius | 20km radius | | 10km radius | 10km radius |
| Allestree | 22387 | 9809 | 44% | 7749 | 3414 |
| Ashbourne | 8091 | 3462 | 43% | 714 | 303 |
| Brailsford | 14864 | 6497 | 44% | 3494 | 1502 |
| Broughton Heath | 13010 | 5704 | 44% | 2406 | 1035 |
| Burton on Trent | 15900 | 6965 | 44% | 4509 | 1982 |
| Kedleston | 20105 | 8786 | 44% | 6788 | 2999 |
| Mickleover | 19692 | 8629 | 44% | 7217 | 3194 |
| Pastures | 17934 | 7858 | 44% | 6900 | 3057 |
| Sinfin | 23046 | 10086 | 44% | 7348 | 3249 |
| TOTAL | 155029 | 67796 | 44% | 47125 | 20735 |

| AMBER VALLEY & | Already Play | Want to Play | | Already Play | Want to Play |
|------------------|--------------|--------------|-----|--------------|--------------|
| EREWASH | 20km radius | 20km radius | | 10km radius | 10km radius |
| Alfreton | 21977 | 9702 | 44% | 4976 | 2184 |
| Breadsall Priory | 26936 | 11928 | 44% | 9341 | 4125 |
| Chevin | 22484 | 9870 | 44% | 6224 | 2720 |
| Erewash Valley | 32718 | 14417 | 44% | 12042 | 5346 |
| Horsley Lodge | 27629 | 12264 | 44% | 7929 | 3483 |
| Ilkeston | 32891 | . 14497 | 44% | 11481 | 5064 |
| Maywood | 32521 | . 14313 | 44% | 10624 | 4685 |
| Morley Hayes | 30233 | 13384 | 44% | 8626 | 3799 |
| Ormonde Fields | 32540 | 14407 | 44% | 6663 | 2920 |
| TOTAL | 259929 | 114782 | 44% | 77906 | 34326 |

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MARKET RESEARCH SPORT ENGLAND ACTIVE PEOPLE SURVEY

| Measure | Sports participation - At least once a week | | | | | | | | | |
|-------------------|---------------------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | | | | | | | | | | |
| | | 2005/06 | 2007/08 | 2008/09 | 2009/10 | 2010/11 | 2011/12 | 2012/13 | 2013/14 | 2014/15 |
| | | (APS1) | (APS2) | (APS3) | (APS4) | (APS5) | (APS6) | (APS7) | (APS8) | (APS9) |
| Geography | Derbyshire | 2.27% | 2.36% | 2.40% | 1.75% | 2.45% | 1.82% | 1.38% | 2.11% | 1.80% |
| | National | 2.18% | 2.29% | 2.15% | 2.04% | 1.96% | 1.97% | 1.73% | 1.67% | 1.67% |
| | | | | | | | | | | |
| Population | 1018438 | | | | | | | | | |
| | No Golfers | 23119 | 24035 | 24443 | 17823 | 24952 | 18536 | 14054 | 21489 | 18332 |
| | Inc/Dec | | 4% | 2% | -27% | 40% | -26% | -24% | 53% | -15% |



THANK YOU

WHERE DO WE WANT TO BE?